

Zagreb, June 21 2011

INA INDUSTRIJA NAFTE, d.d.
Av. V. Holjevca 10
10 000 Zagreb, Croatia
Ordinary shares INA-R-A ISIN HRINA0RA0007
Listed on the Zagreb Stock Exchange official market
Announcement in line with Capital Markets Act

Subject: Merger agreement

INA-INDUSTRIJA NAFTE, with its headquarters Zagreb, Av. V.Holjevca 10 in line with the article 517, paragraph 1 of the Companies Act announces that the Merger Agreement concluded on 23 May 2011 between INA-INDUSTRIJA NAFTE, d.d. Zagreb, Av. V. Holjevca 10 as acquiring company and PROPLIN d.o.o. for LPG production and trade, Zagreb, Savska 41/II, as merged company, was submitted to the court registrar of the Zagreb Commercial Court on 24 May 2011 under the number R-20781. Company shareholders are hereby informed that the material according to the Companies Act, article 517, paragraph 2 is made available at the company headquarters.

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