

Zagreb, 28 August 2015

INA INDUSTRIJA NAFTE, d.d.
Av. V. Holjevcica 10
10 000 Zagreb, Croatia
Ordinary shares INA-R-A ISIN HRINA0RA0007
Listed on the Zagreb Stock Exchange official market
Announcement in line with Capital Markets Act

Subject: Merger Agreement between INA d.d. and INA-OSIJEK PETROL d.d.

INA-INDUSTRIJA NAFTE, d.d., seated in Zagreb, Avenija V. Holjevcica 10, registered with the Companies' Register at the Commercial Court in Zagreb under registration number 80000604, OIB: 27759560625, (hereinafter: INA, d.d. or Transferee Company), pursuant to Article 517, paragraph 1 of the Companies Act (hereinafter: CA) hereby announces that the Merger Agreement, concluded on August 26, 2015 between INA, d.d. as Transferee Company and INA-OSIJEK PETROL d.d. seated in Osijek, Vukovarska 306, registered with the Companies' Register at the Commercial Court in Osijek under registration number 030000032, OIB: 05942757838, as Transferor Company, was submitted to the Court Register of the Commercial Court in Zagreb on August 27, 2015 and to the Court Register of the Commercial Court in Osijek on August 27, 2015. As INA, d.d. the Transferee Company is the sole shareholder of the Transferor Company, pursuant to Article 531, paragraph 1 of the CA, approval of the general meeting of the transferor company for the merger shall not be required. The shareholders of INA, d.d., whose shares together constitute at least one twentieth of the share capital, are advised that, within 30 days of the publication date of this announcement, they may request convening of the General Assembly to decide on granting approval for the merger, and that the documents prescribed under Article 517, paragraph 2 of the CA, will be available for them to review at the business premises of INA, d.d.

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