

Zagreb, 02 December 2015

INA INDUSTRIJA NAFTE, d.d.
Av. V. Holjevca 10
10 000 Zagreb, Croatia
Ordinary shares INA-R-A ISIN HRINA0RA0007
Listed on the Zagreb Stock Exchange official market
Announcement in line with Capital Markets Act

Subject: USD 300 million revolving credit facility agreement signed

INA, d.d. has signed a USD 300 million long-term multicurrency revolving credit facility agreement. The facility is realized procuring the funds on domestic and international market and will be used for general corporate purposes. Maturity of the credit facility is 3 years with an option for 1+1 year extension. The facility is coordinated by Erste Group Bank AG, whereas the facility agent is ING Bank N.V., London Branch.

By signing the facility agreement INA achieves highly competitive conditions with current margin of 165 bps and continues to be recognized as respectable partner on domestic and international financial market. The new facility agreement contributes to further stability and compelling position of INA in achieving determined objectives and long-term sustainable growth.

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