

Zagreb Stock Exchange
Listing department

Zagreb, April 12, 2007

USD 1,000,000,000 Syndicated Revolving Credit Facility

On 11 April 2007 in Zagreb, INA – Industrija nafte d.d. (INA) signed a contract for USD 1,000,000,000 Syndicated Revolving Credit Facility.

The Facility will have a tenor of five years with optional two 1-year extensions (5+1+1). The Facility will be used for refinancing of existing debt and for general corporate purposes (mainly refinery modernization). The Bank of Tokyo-Mitsubishi Ufj, Ltd., Bayerische Landesbank, BNP Paribas, Citibank, N.A., Privredna Banka Zagreb - dioničko društvo, Société Générale Corporate & Investment banking will be the Mandated Lead Arrangers of the Facility.