

Zagreb, 28 February 2014

INA INDUSTRIJA NAFTE, d.d.
Av. V. Holjevca 10
10 000 Zagreb, Croatia
Ordinary shares INA-R-A ISIN HRINA0RA0007
Listed on the Zagreb Stock Exchange official market
Announcement in line with Capital Markets Act

Subject: INA-Industrija nafte, d.d. – answer to Zagreb Stock Exchange query

In response to Zagreb Stock Exchange query as of 28 February 2014 INA provided the following answer:

By the time of receiving the query of the Zagreb Stock Exchange INA was not aware of any new facts or circumstances that could affect the price of INA shares besides the ones already submitted to the Stock Exchange.

However, INA received a letter from MOL today during the day asking the co-operation of the Management Board in organizing a dataroom as part of a standard third party due diligence procedure related to the preparation for its potential sale of its shareholding in INA through its mandated advisors, which we hereby share with the investors' community.

In accordance with the valid regulation and good business practice INA reports all the prescribed information and will continue to do so.

INA-INDUSTRIJA NAFTE, d.d.
OIB:27759560625
Tel. + 385 1 645 0000
Fax. + 385 1 645 2444
e-mail: investitori@ina.hr
