



# Investor Relations Release

Zagreb, 12 November 2021

**INA - INDUSTRIJA NAFTE, d.d.**

*Av. V. Holjevca 10*

*10 020 Zagreb, Croatia*

*LEI: 213800RUSOIJPD19H13*

*Ordinary shares INA-R-A ISIN HRINA0RA0007*

*Listed on the Zagreb Stock Exchange Official market*

*Announcement in line with Zagreb Stock Exchange rules*

*Member State: Republic of Croatia*

**Subject: Notification on publishing of the investor presentation and holding meetings with investors**

Following the announcement on the approval of the Simplified Prospectus for Public Offering and Listing of Notes dated 10 November 2020, INA – INDUSTRIJA NAFTE, d.d., having its seat in Zagreb (City of Zagreb), Avenija V. Holjevca 10, OIB: 27759560625 (the "Company"), announces that, on 12 November 2021, it published the presentation for investors (the "Presentation") in relation to the intended issue of the Company's notes, ticker symbol INA-O-26CA, ISIN: HRINA0O26CA0 (the "Notes"). The Presentation is available:

- on the website of the Zagreb Stock Exchange Inc., on the following link: <https://eho.zse.hr/fileadmin/issuers/INA/COI-INA-7ef813ef084ff8b1dfa417b36b13f97d.pdf>; and
- on the website of the Company, on the following link: <https://www.ina.hr/wp-content/uploads/2021/11/Investor-presentation-bond.pdf>.

In the period from 16 November 2021 until 25 November 2021, the Company intends to hold meetings with potential investors (who are qualified investors, as this term is defined by the Capital Market Act) interested in investing in the Notes, during which the information included in the Presentation shall be presented.