



Investor Relations Release

Zagreb, 19 October 2022

INA - INDUSTRIJA NAFTE, d.d.

Av. V. Holjevca 10

10 020 Zagreb, Croatia

LEI: 213800RUSOIJPD19H13

Ordinary shares INA-R-A ISIN HRINA0RA0007

Listed on the Zagreb Stock Exchange Official market

Announcement in line with Zagreb Stock Exchange rules

Member State: Republic of Croatia

Subject: INA-Industrija nafte, d.d. – INA signed the EUR 300 million revolving credit facility agreement with eight banking groups

INA signed the EUR 300 million revolving credit facility agreement with eight banking groups represented by international and domestic banks: BNP Paribas, ING Bank N.V. Hungary Branch, MKB Bank Nyrt, OTP banka d.d., Privredna banka Zagreb d.d., Raiffeisenbank Austria d.d., SMBC Bank EU AG, Tatra banka, a.s. and Zagrebačka banka d.d. The facility was arranged as a club-deal and can be used for general corporate purposes, including investments. The facility concluded in 2018 in the amount of USD 300 million has been refinanced with this new facility.

The transaction was coordinated by Privredna banka Zagreb d.d. and Zagrebačka banka d.d., whereas ING Bank N.V., London Branch will act as Facility Agent. The tenor of the facility is three years with two one-year extension options, and it can be drawn in EUR and USD.